

EMPLOYEE-OWNED S CORPORATIONS OF AMERICA



- * Employee-owners at ESCA Companies in Missouri: 9,960+
- Companies Headquartered in Missouri (10): Burns & McDonnell Engineering (HQ: Kansas City) Emery Sapp & Sons, Inc. (HQ: Columbia) • Garney Companies (HQ: Kansas City) • HNTB (HQ: Kansas City) • McCarthy Holdings (HQ: St. Louis) • McCownGordon Construction • Midway Ford Trucks • NCM Associates (HQ: Kansas City) • Phelps County Bank (HQ: Rolla) • SRC Holdings (HQ: Springfield)
- Companies with locations in Missouri (29): Applied Research Associates AVI Systems Avion Solutions • Bartlett & West • Black & Veatch • Border States Electric • CCMSI • Central States Manufacturing • Cisco-Eagle • Ferrellgas • FORCE America • Garland Industries, Inc. • Harps Food Stores, Inc. • HDR, Inc. • Holden Industries • Houchens • Inland Truck Parts Company • Integration Innovation, Inc. • Jasper Engines & Transmissions • KPH Healthcare Services • MMC Corp • Modern Technology Solutions, Inc. • Morton Buildings, Inc. • Performance Contracting Group • SmithBucklin Corporation • Stacy and Witbeck, Inc. • Urschel Laboratories, Inc. • Volkert • Wright Service Corp.
- ★ ESCA companies located in Missouri cover a broad range of industries from architecture and planning to health care and insurance to information technology and machinery.
- ★ ESCA is the only organization that speaks exclusively for the interests of over 170 S Corporation ESOP Companies with approximately 205,000 employee-owners across the nation.

Facts about S ESOPs...

- ✓ While nearly 46% of working Americans do not have access to an employer-sponsored retirement savings plan, all S corporation ESOP participants do have a plan, and that plan is wholly funded by their companies.
- ✓ More than 55% of Americans over the age of 55 have no retirement savings. Meanwhile, S ESOPs are powerful savings vehicles:
 - Retirement *account balances are meaningfully higher* than the average 401(k).
 - Distributions to participants totaled nearly \$38 billion from 2002-2014.
 - Today, workers are seeing \$14 billion in new savings each year.
- ✓ From 2002-2012, S ESOPs outperformed the S&P 500 by 62% percent in terms of total return per participant and net assets in S ESOP accounts increased over 300%.
- ✓ S ESOPs have strikingly fewer loan defaults than other businesses: on average, an unusually low o.2 percent annually.
- ✓ On net, *employment among S ESOP firms increased over 60%* from 2001-2011 as compared to zero job growth in the private sector, and S ESOP companies weathered the economic storms better than their non-ESOP counterparts in *job creation and preservation*.
- ✓ By 2014, the number of participants in S ESOPs was at a historic high of over 800,000 people, having increased by 250% since 2002.
- Every year S ESOPs' higher productivity, profitability, job stability and job growth generate a collective \$19 billion in economic value that otherwise would not exist.