Dear Friend,

We appreciate your consideration of membership in ESCA.

Professional members are an integral part of ESCA’s membership that, since 1998, has grown to more than 170 companies, and 210,000 employee-owners in every state in the nation. Members share our commitment to ensuring that no harm comes to S ESOPs as a result of intentional or unintended federal policy actions and supporting legislative initiatives to spur the creation of more employee-owned companies. Your participation is crucial to our long-term success.

The threat to this structure has been particularly acute in a political and policy environment marked by political change, high budget deficits, the passage of significant tax reform legislation in 2017 and the never-ending search for ways to raise new tax revenue by changing existing tax laws. To help ensure that the retirement benefits from the S ESOP structure are preserved, ESCA’s singular purpose is to make sure that those who make political and policy decisions that could affect us know about S ESOPs and are committed to their future. It is a substantial task, but ESCA has achieved remarkable results.

We continue to work with our ***congressional supporters in the Senate and House on bipartisan legislation, the*** ***Promotion and Expansion of Private Employee Ownership Act (S. 1300/H.R. 4141), and are so pleased that Senate Finance Committee members Senators Portman and Cardin’s Retirement Security and Savings Act includes the 1042 provision we have been working on.***

***ESCA’s annual Leadership Summit will be held in Fort Lauderdale, FL from February 23-25, 2022. Registration will be available on our website,*** [***www.esca.us***](http://www.esca.us)***, in December.*** The annual Summit draws over 160 senior executives of S corporation ESOPs and leading practitioners from around the country. Attendees will have the unique opportunity to hear firsthand how the policy agenda and politics of the 117th Congress could impact S ESOP businesses. Summit events include hearing from members of Congress playing key roles in the federal tax policymaking process, peer-to-peer breakout sessions on topics relating to S corporation ESOPs, and a political update regarding the political landscape for 2022.

Please call Stephanie at (202) 466-8700 or David at (913) 469-0101 if we can answer any questions you have, or if you would like to speak to another ESCA professional member for their perspective on the benefits of being part of this important group. We look forward to working with you.

Best Regards,

David Cimpl Stephanie Silverman

Chairman, Board of Directors President and CEO

Chief Financial Officer, MMC Corp

Kansas City, MO

| ESCA PROFESSIONAL MEMBERSHIP APPLICATION FORM |
| --- |
| Company Name: | Date: |
| Website address: |
| contact INFORMATION |
| Name: |
| Title: |
| Address: |
| City: | State: | ZIP Code: |
| Phone: | Fax: |
| Mobile: | E-mail: |
| BUSINESS INFORMATION/ESOP EXPERIENCE |
|  |
| **WHICH ESCA MEMBER COMPANIES DO YOU CURRENTLY WORK WITH?** |
|  |
| **HOW DID YOU LEARN ABOUT ESCA?** |
|  |
| **Please e-mail completed form to Diandra Brennan at** **diandra@esca.us**Employee-owned S Corporations of America1341 G Street NW, 6th FloorWashington, DC 20005Phone: 202-629-5821[www.esca.us](http://www.esca.us/)Once your membership form is received and it is determined you meet the membership criteria, you will be invoiced for your membership according to the current dues structure. |

**2022 ESCA Membership Rates**

**2022 Professional Membership**

**General Professional Membership**

Practitioners in the S corporation and ESOP fields are eligible to join ESCA as professional members. Though professional members may not sit on the Board of Directors, they are invited to the semi-annual ESCA meetings. In addition, professional members receive all updates, information and materials provided to the general membership and are eligible to serve on ESCA’s Advisory Committee. Eligible practitioners approved by the ESCA Board of Directors Membership Committee pay dues of $2,500 in 2022.

**Advisory Committee Membership**

Up to 20 of ESCA’s Professional Members are invited on an annual basis by the ESCA Board of Directors to serve on ESCA’s Advisory Committee. Appointment to the Advisory Committee is based upon the Professional Member’s commitment to ESCA’s goals of promoting and preserving the S-ESOP structure as evidenced by maintaining a high level of professionalism and integrity, assisting ESCA in securing new members and providing counsel and insights to the ESCA Board of Directors on issues affecting S corporation ESOPs. The Advisory Committee meets at ESCA’s semi-annual meetings. No additional dues are paid by Professional Members appointed to the Advisory Committee.