

S ESOPS – Put The ‘S’ In Savings

Employee ownership is an opportunity for employees to have a financial stake in their company's success.



The next ten years will produce the largest wave of retiring Americans. However, the biggest obstacle to increasing employee stock ownership plans (ESOPs) is awareness; and, 60 percent of Americans are without retirement plans.

It's time to enact smart policies to safeguard their – and our – futures.

S ESOPs Drive Growth & Jobs...



2,679

S ESOPs in the U.S.



60%

S ESOP Job Growth Over Ten Years



470k

Directly employed

...While Boosting Savings

\$30B

In retirement distributions over 10 years

5 to 7x

The assets in an S ESOP account nearing retirement than average

\$14B

In new savings beyond what they would have earned

80%

Of S ESOPs also provide another retirement plan

Take Action Now

H.R.
2096



S. 1212

It's time for Congress to extend C corporation ESOP benefits to S corporation ESOPs, through H.R. 2096 and S. 1212.

States can also support S ESOPs by providing tools and resources to educate business owners on the benefits of S ESOPs as well as tax incentives to promote employee ownership.